

MEMORANDUM OF OIL AND GAS LEASE

BOOK 0731 PAGE 0365

The undersigned Tim Minor,

of

1010 Little Brave Creek, Glendale WV 26038

as Lessor and TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 22 day of FEB, 20 11. Said lease covers all that certain tract of land situate in the District of Clay, in Marshall County, State of West Virginia, bounded and described generally as follows :

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: SEE EXHIBIT "A"

Containing SEE EXHIBIT "A" acres, more or less. See Exhibit "A" for property description.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: FEB 22, 20 11.

WITNESS:

LESSOR:

Tim Minor (SEAL)

Tim Minor

(SEAL)

(SEAL)

(SEAL)

Approved by:

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

State of WV)
County of MARSHALL)

ss:

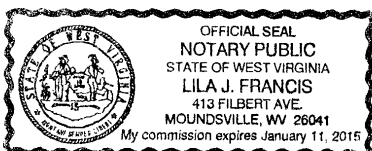
On the 22 day of FEB in the year 2011, before me, the undersigned, a Notary Public in and for said state, personally appeared Tim Minor,

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015

Lila J. Francis
Notary Public



TRIENERGY HOLDINGS, LLC
PO BOX 89
SEWICKLEY PA 15143

CORPORATION

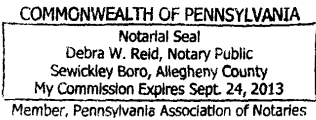
State/Commonwealth of: Pennsylvania

County of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 20th day of April, 2011.

My Commission expires: 9/24/2013



Debra W. Reid
Notary Public

EXHIBIT "A"

This Exhibit "A" is attached to and made a part of that certain Oil and Gas Lease and Memorandum of Oil and Gas Lease dated February 3, 2011, by and between **Tim Minor**, whose address is 1010 Little Grave Creek, Glen Dale, WV 26038, as "Lessor", and **TriEnergy Holdings, LLC**, with a mailing address at P.O. Box 89, 412 Beaver Street, 2nd floor, Sewickley, PA 15143, as "Lessee".

Description of lands covered by lease:**District of Clay, Marshall County, State of West Virginia**Tract #1Tax Map # 4-5A-1Acres: 1.11

Recorded in Deed Book 392, at Page 347.

Tract #2Tax Map # 4-5A-2Acres: .66

Recorded in Deed Book 392, at Page 347.

Tract #3Tax Map # 4-5A-2.1Acres: .4

Recorded in Deed Book 392, at Page 347.

Tract #4Tax Map # 4-5A-3Acres: .62

Recorded in Deed Book 392, at Page 347.

Tract #5Tax Map # 4-5A-3.1Acres: .39

Recorded in Deed Book 392, at Page 347.

Tract #6Tax Map # 4-5A-4Acres: 1.03

Recorded in Deed Book 392, at Page 347.

Tract #7Tax Map # 4-5A-5Acres: .95

Recorded in Deed Book 392, at Page 347.

Tract #8Tax Map # 4-5A-6Acres: .9

Recorded in Deed Book 336, at Page 497.

Tract #9Tax Map # 4-5A-7Acres: 6.93

Recorded in Deed Book 339, at Page 559.

Tract #10Tax Map # 4-5A-8Acres: 3.74

Recorded in Deed Book 351, at Page 563.

Tract #11Tax Map # 4-5A-9Acres: .66

Recorded in Deed Book 341, at Page 75.

Tract #12Tax Map # 4-5A-10Acres: .63

Recorded in Deed Book 336, at Page 495.

Tract #13

Tax Map # 4-5A-11
Acres: .57
Recorded in Deed Book 336, at Page 470.

Tract #14
Tax Map # 4-5A-12
Acres: .52
Recorded in Deed Book 347, at Page 84.

Tract #15
Tax Map # 4-5A-13
Acres: .53
Recorded in Deed Book 347, at Page 82.

Tract #16
Tax Map # 4-5A-14
Acres: .73
Recorded in Deed Book 347, at Page 82.

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 22nd day of February 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 4th day of May 2011 at 11:05 o'clock A.M.

TESTE: Jan Pest Clerk.